## Adding a Professional from a Key Agency

| From the Key Agency screen, click on the link 'New Key Agency' |                                    |      |           |        |          |               |  |  |  |
|--|------------------------------------|------|-----------|--------|----------|---------------|--|--|--|
|  |                                    |      |           |        |          |               |  |  |  |
| Liquidlogic  | EHM Stared Database                | I    | Home Help | Menu 🔻 | System 🔻 | Find <b>v</b> |  |  |  |
| Paul Barnet  | a, 7 years (Case No: 5028500)      | \$ ₽ |           |        |          |               |  |  |  |
| <u>Personal</u>  | Key Agencies                       |      |           |        |          |               |  |  |  |
| <u>P</u> ersonal   | There are no current key agencies. |      |           |        |          |               |  |  |  |
| <u>F</u> urther Details  | Shave Agencies                     |      |           |        |          |               |  |  |  |
| <u>P</u> hotos   | Filewikey Agency                   |      |           |        |          |               |  |  |  |
| Risks  |                                    |      |           |        |          |               |  |  |  |
| Relation <u>s</u> hips   |                                    |      |           |        |          |               |  |  |  |
| Key Agencies   |                                    |      |           |        |          |               |  |  |  |

The following screen will now be displayed. From the field 'Type' select the relevant option from the drop down menu e.g. GP. Click on the link 'Click here to select a user'

| iquidlogıc EH                         | M Shared Database                |                  | Home He     | elp Menu 🔻 | System 🔻 | Find 🔻 |
|---------------------------------------|----------------------------------|------------------|-------------|------------|----------|--------|
| Paul Barnet, 7 y                      | years (Case No: 5028500)         | 🌣 🐣 🕾 🌲          | 🚔 Key Agenc | zy         |          |        |
| Create Cancel - New                   | Key Agency                       |                  |             |            |          |        |
| New Key Agency                        |                                  |                  |             |            |          |        |
| Other Name                            |                                  | • Effective Date |             |            |          |        |
| Туре                                  | GP 🗸 🗸                           | Start Date       |             |            |          |        |
| Person                                | Q Click here to select a user    | End Date         |             |            |          |        |
| Department                            | Mark as Social Care Involvement? | Comments         |             |            |          |        |
|                                       |                                  |                  |             |            |          |        |
| National Service Category             |                                  |                  |             |            |          |        |
| · · · · · · · · · · · · · · · · · · · |                                  |                  |             |            |          |        |
| Other Key Age                         | ncies                            |                  |             |            |          |        |
| There are no other key an             | oncion                           |                  |             |            |          |        |
| mere are no other key ag              | encies,                          |                  |             |            |          |        |

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|--|--|---------------|---|------|--------|----------|
| Select a User  | Previous Bookmark Cancel   |               |   |      |        |          |
| My Contacts All Professionals All Departments All Groups | <ul> <li>↑ Manager Contacts</li> <li>≧ Elena Timotheou (Yourself) EHM</li> <li>★ Bookmarked Contacts</li> </ul>                              | 1 Liquid Test | Team  |      |        |          |
|  | Recent Contacts  |               |   |      |        |          |
|  | <ul> <li>Elena Timotheou</li> <li>Dharmendra Vyas</li> <li>ST PHILIPS PRE SCHOOL NURSERY</li> <li>ST MARYS CE PRIMARY SCHOOL [N3]</li> </ul> | DOCTOR        | EHM Liquid Test Team<br>BALLARDS LANE SURGERY [209] |      |        |          |
|  | Patrick Laichungfong   | DOCTOR        | GLOUCESTER ROAD SURGERY                             |      |        |          |

| Type in the name of             | f the professional  | and click on 'S                         | earch'.     |     |        |        |          |
|---------------------------------|---|---|-------------|-----|--------|--------|----------|
| Liquidlogic EH                  | M Shared Database   | e                                       |             | Hom | e Help | Menu 🔻 | System 🔻 |
| Select a User                   | Previous Bookma   | ark Cancel                              |             |     |        |        |          |
| ★ My Contacts All Professionals | Q Search Pr   | rofessionals                            | Reset Sear  | rch |        |        |          |
| All Professionals               | Profess Surname Forename      Profess Job Title Staff Type Active Status      Profess Unique ID | sional Name Robinson Ann sional Details | <br>▼<br>\$ |     |        |        |          |
|                                 | Login ID  |   |             |     |        |        |          |

The search will bring back any professionals that you have searched for. If more than one professional with the same name appears select the correct department.

| Liquidlogic EHM S   | Shared Database   |   | Home                           | Help | Menu 🔻 | System 🔻 | Find <b>v</b>   |
|---|---|---|--------------------------------|------|--------|----------|-----------------|
| Select a User   | Previous Bookmark                                       | Cancel  |                                |      |        |          |                 |
| <ul> <li>★ My Contacts</li> <li>▲ All Professionals</li> <li>☆ All Departments</li> <li>▲ All Groups</li> </ul> | Query Results (2<br>Full Name<br>2<br>Ann Robinson<br>2 | Job Title Dept<br>DOCTOR MOUNTFIELD SURGER<br>DOCTOR WINDMILL MEDICAL P | Yrintable View<br>Y<br>RACTICE |      |        |          |                 |
| Click on 'Confirm'<br>Liquidlogıc EHM   | I Shared Databas  | se v  |                                | Home | Неір   | Menu 🔻   | System <b>v</b> |
| Select a User   | Previous Book   | nark Confirm Can  | cel                            |      |        |          |                 |
| 🛨 My Contacts   | Ann Robinson,   | DOCTOR  |                                |      |        |          |                 |
| 💄 All Professionals   | Profession  | nal Details   | Picture                        |      |        |          |                 |
| 💄 Ann Robinson, D   | Staff No  | 1355  |                                |      |        |          |                 |
| All Departments ≜ LCS - SS  | Full Name<br>Department                                 | Ann Robinson<br>WINDMILL MEDICAL<br>PRACTICE                            |                                |      |        |          |                 |
| 🔒 Root - Authority  | Job Title   | DOCTOR  |                                |      |        |          |                 |
| 🔒 Health Centre   | Staff Type  | General Practitioner  |                                |      |        |          |                 |
| 🔒 WINDMILL  |   |   | Open Full Record               | 1    |        |          |                 |
| ଣ All Groups  | Active Status<br>Security Profile                       | Not On System<br>not on system  |                                |      |        |          |                 |

| inter the star                      | t date and click on 'Create'   |  |      |                    |          |        |
|-------------------------------------|--|--|------|--------------------|----------|--------|
| quidlogic I                         | EHM Shared Database  | ૐ.‰ ਵਾ ≛                                 | Home | Help Menu <b>v</b> | System ▼ | Find ▼ |
| Create Cancel - I                   | New Key Agency   |  |      |                    |          |        |
| • Other Name                        |  | Effective Date                           |      |                    |          |        |
| <b>Type</b><br>Person<br>Department | GP       ▼         ▲ Ann Robinson ×         ➡ WINDMILL MEDICAL PRACTICE ×         ■ Mark as Social Care Involvement? | Start Date     01.01.2009       End Date |      |                    |          |        |
| National Service Categ              | Sensitive Service  |  |      |                    |          |        |

| The professional will now display in the Key Agencies Field |   |                         |                       |             |          |            |             |          |        |
|---|---|-------------------------|-----------------------|-------------|----------|------------|-------------|----------|--------|
|   |   |                         |                       |             |          |            |             |          |        |
| Liquidlogic I   | EHM Share                               | ed Database             |                       |             | Но       | me Help    | Menu 🔻      | System 🔻 | Find 🔻 |
| Paul Barnet,  | Paul Barnet, 7 years (Case No: 5028500) |                         |                       |             | -        |            |             |          |        |
| Personal  | Key Age                                 | encies                  | •                     |             |          |            |             |          |        |
| <u>P</u> ersonal  | Туре                                    | Person / Department     | : / Organisation      | Start Date  | End Date | Contact No | Social Care | Comments |        |
| <u>F</u> urther Details                                     | GP                                      | Ann Robinson - WIND     | MILL MEDICAL PRACTICE | 01-Jan-2009 |          |            | □ No        |          |        |
| <u>P</u> hotos  | Show En New Key                         | Show Ended Key Agencies |                       |             |          |            |             |          |        |
| Risks   | New Key                                 | Agency                  |                       |             |          |            |             |          |        |
| Relation <u>s</u> hips                                      |   |                         |                       |             |          |            |             |          |        |
| <u>K</u> ey Agencies  |   |                         |                       |             |          |            |             |          |        |